

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE:)	Case No. 00-1859
)	
LAROCHE INDUSTRIES INC. and)	Chapter 11
LAROCHE FORTIER INC.,)	
)	(Jointly Administered)
Debtors.)	

VERIFIED FINAL REPORT OF THE REORGANIZED DEBTORS

To the best of my knowledge, information, and belief, the following is a
breakdown of the results in the above-captioned cases:

<u>TYPE OF PAYMENT</u>	<u>AMOUNT OF PAYMENT</u> <i>(rounded to nearest dollar)</i>
Chapter 11 Trustee's Compensation <i>(Do not include fees paid to U.S. Trustee)</i>	\$ N/A
Attorney's Fees for Debtor-in-Possession:	
Alston & Bird LLP	\$2,504,586
Young Conaway Stargat	\$346,733
Attorney's Expenses for Debtor-in-Possession:	
Alston & Bird LLP	\$158,859
Young Conaway Stargat	\$155,222
Chapter 11 Trustee's expenses (non-operating)	\$ N/A
Attorney(s) for Chapter 11 Trustee's expenses	\$ N/A
Attorney's Fees for Official Committee of Unsecured Creditors:	
Wachtell Lipton	\$540,765
Pachulski Stang	\$54,288
Attorney's Expenses for Official Committee of Unsecured Creditors:	
Wachtell Lipton	\$45,821
Pachulski Stang	\$11,407
U.S. Trustee's Fees	\$104,500

Other Fees or Expenses:*(Report only the out-of-pocket expenses of administration)*Specify:

Access Information Services	\$8,447
Accountemps	\$12,866
Arthur Andersen	\$344,700
Cournot, Assoc d'Avocats	\$44,207
Chanin Capital Partners	\$847,568
Davis Polk Wardwell	\$2,323,215
De Pardieu Brocas Maffei & Ley	\$105,904
Ernst & Young LLP	\$605,250
Hart Scott	\$45,000
Houthoff Buruma	\$18,227
Hunton & Williams	\$62,190
Logan & Company	\$244,609
Peabody & Arnold	\$92,962
Peter J. Solomon	\$125,000
Pilgrim Advisors	\$511,390
PriceWaterhouse Coopers	\$1,384,487
Richards, Layton & Finger	\$29,375
Rothschild	\$1,303,275
Title Associates	\$49,848
Wells Fargo Shareholder Services	\$59,430

TOTAL PAYMENTS: \$12,140,131

1. No trustee or examiner was appointed in these cases. Hence, no fees were incurred for a trustee or trustee's counsel.

2. On or before the date of the hearing on the Debtors' Motion for Final Decree Closing these Chapter 11 Cases, the above-captioned reorganized debtors (collectively, the "Debtors") will have paid all required fees due under 28 U.S.C. § 1930.

3. On March 30, 2001, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered an order approving the Disclosure Statement under Section 1125 of the Bankruptcy Code. On August 23, 2001, the Bankruptcy Court entered an order (the "Confirmation Order") confirming the Debtors' Chapter 11 Plan (as confirmed, the "Plan"). On September 28, 2001, the Plan became effective. The percentage dividends paid or to be paid to claimants are as follows:

<u>CLASS</u>	<u>TYPE OF CLAIM OR INTEREST</u>	<u>DISTRIBUTION</u> ¹
1	Priority Claims	Paid in Full
2	Miscellaneous Secured Claims	Paid according to contractual right of holder

3	Claims Arising Under Prepetition Credit Agreement	Class 3 shall receive (a) its pro rata share of (i) \$10 million principal amount of Tranche A Senior Secured Term Notes (ii) \$15 million principal amount of Tranche B Senior Secured Term Notes; (iii) 55,000 shares of convertible preferred stock and (iv) 55% of the common stock outstanding immediately after the effective date and (b) cash amount of all unpaid credit agreement fees and unpaid credit agreement expenses.
4	All of the unsecured claims of \$15,000 or less unless reduced to \$15,000 by election of holder thereof	Cash payment equal to 5% of the principal amount
5	General Unsecured Claims against Debtors not otherwise included in Class 4, 6, or 7.	Class 5 and Class 6 shall receive collectively 45% of the common stock of the company. Class 5 shall receive its pro rata share of 45% of common stock
6	Claims against Debtors arising under the Notes.	Class 5 and Class 6 shall receive collectively 45% of the common stock of the company. Class 6 shall receive its pro rata share of 45% of common stock
7	Intercompany Claims	Cancelled and holders thereof shall not be entitled to and shall not receive or retain any property or interest

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Claims and Interests arising from shares of Old
Common Stock

Cancelled and holders
thereof shall not be
entitled to and shall not
receive or retain any
property or interest

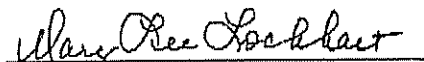
¹ The information in this table is intended only as a summary description of the Distributions required by the Plan. Any unintended conflict between this summary and the Plan itself should not be construed in any way to modify the terms of the Plan. Parties are referred to the Plan itself for detailed descriptions of the Distributions thereunder.

Dated: _____
December 17, 2002

By: _____
Name:
Title:


G.B. CURRAN
LaRoche Industries, Inc.
Vice President & CFO

Sworn to and subscribed before me
this 17th day of December, 2002


Notary Public:

Mary Lee Lockhart
Notary Public, DeKalb County, Georgia
My Commission Expires August 10, 2004